



DBH Finance PLC.

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ISSUANCE OF AFFORDABLE HOUSING BOND

DBH Finance PLC. (DBH) is pleased to inform all concerned that the Board of Directors in its 142nd meeting held on September 17, 2023, approved the proposal for issuance of Non-Convertible Redeemable Fixed Coupon Senior Bond to provide affordable housing finance amounting up to BDT 5.50 Billion (in face value) only through private placement, subject to the approval of regulatory authorities, under following key features:

Type of Issuance	:	Non-Convertible Redeemable Fixed Coupon Senior Bond
Issue Size	:	Up to BDT 5.50 Billion (in face value, in single or multiple tranches)
Tenure	:	Up to 5 years from the issue date

The information has been disseminated in compliance with the regulations of Bangladesh Securities and Exchange Commission (Debt Securities) Rules, 2021.

September 17, 2023

By Order of the Board
Sd/-

Jashim Uddin, FCS
Company Secretary