

3column X 4 in



## DBH Finance PLC.

**Head Office:** Landmark Building (9<sup>th</sup> Floor), 12-14 Gulshan North C/A, Gulshan-2, Dhaka-1212.  
PABX: 09612 334455, +880 (2) 02222282374, 58816001, 02222289112, Fax: + 880 (2) 02222282110  
**Website:** [www.dbhfinance.com](http://www.dbhfinance.com), **E-mail:** [dbh@dbhfinance.com](mailto:dbh@dbhfinance.com)

### ISSUANCE OF DBH AFFORDABLE HOUSING BOND

This is for information of all the concerned that Bangladesh Securities and Exchange Commission (BSEC) vide their letter no. BSEC/CFD/CRD/DS-238/2023/1569 dated December 28, 2023 accorded its consent to DBH Finance PLC for issuance of Non-Convertible Redeemable Fixed Coupon Senior Bond through private placement solely to be subscribed by International Finance Corporation (IFC) under the following key features:

Type of Issuance	: Non-Convertible Redeemable Fixed Coupon Senior Bond
Issue Size	: Up to BDT 3.50 Billion (in face value)
Tenure	: Up to 5 years from the issue date
Purpose	: To provide affordable housing financing facility to lower and middle income households

The information has been disseminated in compliance with the regulations of Bangladesh Securities and Exchange Commission (Debt Securities) Rules, 2021.

December 28, 2023

By Order of the Board  
Sd/-

**Jashim Uddin, FCS**  
Company Secretary