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Delta Brac Housing Finance Corporation Ltd.

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ISSUANCE OF ZERO COUPON BONDS

Delta Brac Housing Finance Corporation Ltd. (DBH) is pleased to inform all concerned that the Board of Directors in its 122nd meeting held on June 15, 2021, approved the proposal for issuance of Non-Convertible Zero Coupon Bonds amounting to BDT 3.0 Billion (in face value) only through private placement, subject to the approval of regulatory authorities, under following key features:

Type of Issuance	: Non-Convertible Zero Coupon Bonds (Unsecured)
Issue Size	: Up to BDT 3.0 Billion (In face value, in single or multiple tranches)
Tenure	: Up to 4 years from the issue date

The information has been disseminated in compliance with the regulations of Bangladesh Securities and Exchange Commission (Debt Securities) Rules, 2021.

June 15, 2021

By Order of the Board
Sd/-

Jashim Uddin, FCS
Company Secretary