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Delta Brac Housing Finance Corporation Ltd.

Head Office: Landmark Building (9th Floor), 12-14 Gulshan North C/A, Gulshan-2, Dhaka-1212.

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Website: www.deltabrac.com, E-mail: dbh@deltabrac.com

PRICE SENSITIVE INFORMATION

This is for information of all the concerned that Bangladesh Securities and Exchange Commission (BSEC) vide their letter no. BSEC/CI/DS-164/2021/566 dated October 19, 2021 accorded its consent to Delta Brac Housing Finance Corporation Limited for issuance of Non-Convertible Zero Coupon Bonds through private placement under the following key features:

Type of Issuance	:	Non-Convertible Zero Coupon Bonds (Unsecured)
Issue Size	:	Up to BDT 3.0 Billion (in face value, in single or multiple tranches)
Tenure	:	Up to 4 years from the issue date
Purpose	:	To meet on-going financial requirements

The consent has been accorded subject to compliance of Bangladesh Securities and Exchange Commission (Debt Securities) Rules, 2021.

October 19, 2021

By Order of the Board
Sd/-
Jashim Uddin, FCS
Company Secretary