



Delta Brac Housing Finance Corporation Limited

Head Office: Landmark Building (9th Floor), 12-14 Gulshan North C/A, Gulshan-2, Dhaka-1212
Tel: 9842374, 9882112 FAX: 9882110, E-mail: dbh@deltabrac.com, Web: www.deltabrac.com

PRICE SENSITIVE INFORMATION

We are pleased to inform you that Bangladesh Securities and Exchange Commission (BSEC) vide their letter no. BSEC/CI/DS-97/2019/287 dated April 30, 2019 accorded consent to Delta Brac Housing Finance Company Limited for issuance of Non-Convertible Zero Coupon Bond through private placement under the following key features:

Types of Issuance	:	Non-Convertible Zero Coupon Bond
Amount	:	BDT 3,000 million
Tenor	:	Up to 5 years
Discount Rate (indicative)	:	Within the range of 7% - 8% p.a.
Purpose	:	To meet on-going financial requirements

The consent has been accorded subject to No Objection Certificate (NOC) from Bangladesh Bank and compliance of Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012.

April 30, 2019

By Order of the Board
Sd/-
Jashim Uddin, FCS
Company Secretary